**INTEREST RATES MARKET NOTICE**

**Revised**

**Date: 30 May 2014**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC031”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 30 May 2014 under its **Credit-Linked Note Programme** dated **10 May 2010**.

**INSTRUMENT TYPE: CREDIT-LINKED FIXED RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,222,435,000.00

**Bond Code** IVC031

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon Interpolated rate 3.40% + 5.77778% = 9.17778%**

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 18 August 2014

**Books Close** 8 August 2014

**Interest Payment Date(s)** 18 August 2014

**Last Day to Register** By 17:00 on 7 August 2014

**Issue Date** 30 May 2014

**Date Convention** Following

**Interest Commencement Date** 30 May 2014

**First Interest Payment Date** 18 August 2014

**ISIN No.** ZAG000116435

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Annerie Botha Investec Bank Limited +27 11 2867211

Brendan Povey JSE +27 11 5207982

Mari Vink JSE +27 11 5207154

Diboko Ledwaba JSE +27 11 5207222